

January 25, 2024

Shelley Rodgers, Client Services Manager
Digital Assurance Certification, L.L.C.
315 E. Robinson Street
Suite 300
Orlando, Florida 32801

Re: City of Boston, Massachusetts
\$250,000,000 General Obligation Bonds, 2024 Series A
Dated: January 25, 2024


Dear Ms. Rodgers:

Pursuant to Section 5 of the Disclosure Dissemination Agent Agreement dated as of September 1, 2005 (the "Agreement") between the City of Boston, Massachusetts (the "City") and Digital Assurance Certification, L.L.C. ("DAC"), the City hereby notifies DAC that the City is an obligated person under Rule 15c2-12 of the United States Securities and Exchange Commission (the "Rule") with respect to the City's \$250,000,000 General Obligation Bonds, 2024 Series A (the "Bonds") dated January 25, 2024 and that the City would like DAC to perform the services required under the Agreement with respect to the Bonds. The Bonds have been sold to TD Public Finance LLC (the "Purchaser") as a direct loan and bear interest and mature and are payable to the Purchaser as set forth in Schedule A attached hereto. There is no offering document or CUSIP associated with the Bonds. Enclosed with this letter is a copy of the City's Continuing Disclosure Certificate dated January 25, 2024 relating to its disclosure obligations under the Rule with respect to the Bonds.

In accordance with Section 5 of the Agreement, the City requests that DAC promptly file the necessary notices with EMMA and promptly send the City an amended Schedule A to the Agreement that reflects the addition of the Bonds.

Thank you for your attention to this matter.

Sincerely,



Ashley Groffenberger
Chief Financial Officer and Collector-Treasurer

SCHEDULE A

City of Boston, Massachusetts
General Obligation Bonds, 2024 Series A
(the “Bonds”)

The Bonds shall mature on December 1 of the years and principal amounts and bear interest at the rates per annum (calculated on the basis of a 360-day year of twelve 30-day months) shown below and payable on each June 1 and December 1, commencing December 1, 2024:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
December 1, 2028	\$141,845,000	4.02%
December 1, 2033	108,155,000	3.93

Payment of the principal amount of the Bonds will be made in installments on December 1 (or, if such day is not a business day, the immediately succeeding business day, and such extension of time shall be reflected in computing interest) of each year commencing December 1, 2024 as set forth below:

Bonds Maturing on December 1, 2028

<u>Year</u>	<u>Amount</u>
2024	\$24,060,000
2025	28,010,000
2026	28,965,000
2027	29,915,000
2028	30,895,000

Bonds Maturing on December 1, 2033

<u>Year</u>	<u>Amount</u>
2029	\$20,245,000
2030	20,910,000
2031	21,605,000
2032	22,320,000
2033	23,075,000

Redemption Provisions:

The Bonds are subject to redemption prior to maturity at any time, at the option of the City, as a whole or in part at any time, at a redemption price equal to the principal amount to be redeemed, plus accrued interest to the redemption date.